

**Financial Summary: FY2006 First-half Consolidated Results**  
- April 1 2005 through September 30 2005 -

Unit: JPY in billion, Fraction less than half omitted  
Volume in thousand units. Changes from last year expressed in percent in bracket.  
Negative numbers shown with the bracket

	FY2005 H1 (Six months to Sept. '04)		FY2006 H1 (Six month to Sept. '05)		FY2005 (Full-year to Mar '05)		FY2006 Forecast (Full-year to Mar '06)	
Sales Revenue	735.2	1.7%	737.3	0.3%	1,493.6	4.4%	1,580.0	5.8%
Dom. Japan	296.1	(6.4%)	319.5	7.9%	625.7	(0.3%)	723.4	15.6%
International	439.1	8.0%	417.8	(4.8%)	867.8	8.1%	856.6	(1.3%)
Operating Profit	43.5	21.8%	37.9	(12.9%)	87.2	3.2%	90.0	3.2%
% to sales	5.9%		5.1%		5.8%		5.7%	
Working Profit	48.3	35.6%	40.6	(15.9%)	91.6	12.1%	90.0	(1.7%)
% to sales	6.6%		5.5%		6.1%		5.7%	
Net Income (loss)	35.8	43.8%	26.0	(27.4%)	60.0	9.7%	55.0	(8.4%)
Net margin %	4.9%		3.5%		4.0%		3.5%	
Operating profit improvement/deterioration factors			Profit increase due to:  Rationalization 8.3  Consolidation of Thai mfg. operations 5.2  Profit decrease due to: Economic change (7.7) R&D (6.0) Expense Incrs (3.5) Sales mix (1.7) FX (0.2)				Profit increase due to:  Sales mix 24.0 Rationalization 19.0 Consolidation of Thai mfg. operations 5.2 FX 0.1  Profit decrease due to: Economic change (17.0) Expense Incrs. (16.3) R&D (12.2)	
Exchange rate	¥109/US \$		¥108/US \$		¥107/US \$		¥107/US \$	
Facility Investment	24.5	102.5%	14.0	(42.9%)	46.1	35.6%	48.0	4.1%
Depreciation	12.8	(17.9%)	12.1	(5.5%)	27.2	(0.4%)	25.0	(8.1%)
R&D	22.3	(3.9%)	28.3	26.9%	46.8	(1.5%)	59.0	26.1%
Performance Evaluation, etc.	Record high operating, working and net profit		<b>Despite aggressive investment on R&amp;D expected, secure solid profit.</b>		Record high operating, working and net profit for 2 consecutive years		<b>Record high operating profit for 3 consecutive years</b>	
Domestic Sales	43	(14.7%)	46	8.1%	90	(12.9%)	106	17.7%
Overseas Sales	91	7.9%	168	84.2%	249	40.6%	352	40.9%